

1 **Linear Fastener System and Method for Use**

2 REFERENCE TO RELATED APPLICATIONS

3 This application is related to patent application S.N.
4 10/358,427, filed April 4, 2003, the contents of which are
5 herein incorporated by reference in their entirety.

6
7 FIELD OF THE INVENTION

8 The present invention relates to fasteners capable of
9 rapid linear engagement and disengagement. More specifically,
10 the system utilizes a combination of interlocking sleeve
11 members which combine to form a versatile and effective
12 fastener system which may be used to connect components
13 together without placing torque on the assembly.

14
15 BACKGROUND OF THE INVENTION

16 In general, a fastener is any device used to connect or
17 join two or more components to create an assembly. In the
18 field of manufacturing there are numerous assembly processes
19 requiring individual components to be joined with fasteners to
20 create an assembled product. Most of these processes,
21 requiring fixations of one component in relation to another are
22 currently performed using threaded fasteners for connections.
23 The most common threaded fasteners are referred to by many
24 names, among them: bolts, screws, nuts, studs, lag screws, and

1 set screws.

2 Since the invention of the threaded fastener, and
3 particularly the bolt and nut combination, various attempts
4 aimed at improving the efficiency of assembling components with
5 threaded fasteners have been made. For this reason, today's
6 product designer has an extraordinary array of choices and
7 possible permutations of known fastening concepts and features.
8 Literally hundreds of types and variations of threaded
9 fasteners are available. Because threaded fastener connections
10 often have a significant impact on assembly cost and product
11 reliability, a great deal of design effort is directed to more
12 efficient designs. Fastener design effort typically involves
13 compromises among considerations such as cost, size,
14 reliability, performance, ease of manufacture, and retrofit
15 capability to existing product designs. While some of these
16 designs improve assembly efficiency, they often result in
17 extremely complex, specialized and expensive fastening
18 components.

19 In addition to the assembly costs associated with threaded
20 fasteners, the rotational torque required for proper
21 utilization of threaded fasteners is often undesired. When a
22 bolt is used to clamp two parts, the force exerted between the
23 parts is the clamping load. The clamping load is created by
24 exerting a tightening torque on the nut or the head of the

1 screw. These forces keep the threads of the mating parts in
2 intimate contact and decrease the probability of the fastener
3 loosening in service. These forces may damage delicate
4 assemblies, such as electronics and the like. Lock washers,
5 plastic inserts in the nut or bolt, adhesives, cotter pins,
6 locking tabs, etc. are often used to reduce the torque required
7 to prevent a nut and bolt combination from becoming loose
8 during operation. While these devices are generally effective,
9 they add cost and complexity to the assembly operation
10 especially where automated equipment is utilized.

11 Accordingly, what is lacking in the prior art is a cost
12 effective fastening system capable of linear engagement. The
13 fastener system should achieve objectives such as providing
14 improved manufacturing and assembly efficiency, effective
15 reliable performance, corrosion resistance, and torque-less
16 assembly. The system should include packaging flexibility for
17 installation on various products including retrofitting
18 existing product configurations with minimal modification of
19 the original product.

1 DESCRIPTION OF THE PRIOR ART

2 A number of prior art threaded fastening systems exist for
3 attaching components together to form an assembly. Most of the
4 systems, for example bolts and nuts, utilize a combination of
5 internally and externally threaded components to achieve the
6 clamping forces necessary to create the desired assemblies.

7 It is also known in the prior art to provide various
8 fasteners capable of partial linear and partial rotational
9 engagement. These fasteners generally feature radially
10 inwardly or outwardly biased arcuate segments mounted to engage
11 the threads of a bolt, nut or other threaded member. The
12 threaded segments are generally movably mounted within a casing
13 or around a shaft and resiliently urged inwardly or outwardly.
14 Typically the devices are provided with axially spaced apart
15 radially inwardly directed surfaces of revolution, such as
16 frustoconical surfaces, extending at a common acute angle to
17 the axis of the fastener. In this manner the fasteners and
18 couplings may be secured by merely pushing the threaded
19 components together, thereafter final tightening is
20 accomplished by rotation of the fasteners.

21 U.S. Patent No. 5,788,443 to Cabahug discloses a male
22 coupling device featuring movably mounted threaded members
23 which are capable of rapid engagement and disengagement with
24 respect to the stationary threads of a female coupling device.

1 The male coupling device includes a handled shaft having a
2 plurality of threaded segments surrounding the shaft, a sleeve
3 is mounted to move relative to the handle to move the threaded
4 segments inwardly and outwardly to effectively vary the
5 diameter of the assembled threaded elements.

6 U.S. Patent No. 5,613,816 to Cabahug discloses an
7 apparatus for rapidly engaging and disengaging threaded
8 coupling members. The complex device includes pin assemblies
9 moveably fitted within adjacent V-shaped segments of the
10 movably mounted externally threaded elements. The device is
11 constructed such that as the coupling members are moved
12 relative to one another the pin assemblies force the threaded
13 elements apart. In addition, ball assemblies are required to
14 maintain proper alignment and locking action of the threaded
15 segments, further adding to the complexity of the device.

16 U.S. Patent No. 5,800,108 to Cabahug discloses apparatus
17 for rapidly engaging and disengaging threaded coupling members,
18 which eliminates the ball assemblies of his prior disclosure.
19 The device includes an outer body with a plurality of
20 pull/lock/torque pins extending inwardly to cooperate with oval
21 indentations and apertures extending along the side of the
22 threaded segments. When the sleeve associated with the outer
23 body is moved down, the pins abut the oval indentations to lock
24 the threaded elements in place. As the sleeve is pulled

1 upwardly the pull/lock/torque pins clear a ledge formed on the
2 threaded segments allowing them to move. Continued pulling
3 back of the sleeve allows the pins to pass through apertures
4 and causes the threaded segments to engage a ramp to direct the
5 segments back and away from the bolt member. The construction
6 requires extremely tight machining tolerances to prevent the
7 pins from deflecting to the side and preventing operation of
8 the device. In addition, the amount of torque which can be
9 applied to the threaded segments is limited to that which the
10 pins and the oval indentations can withstand, limiting the
11 device to light duty applications.

12 U. S Patent No. 4,378,187 to Fullerton discloses a quick
13 acting nut assembly. The device consists of a multi-part nut
14 casing having an inclined interior surface adapted for sliding
15 engagement with a threaded jam nut which wedges therein. As
16 the jam nut moves in a first direction along the inclined
17 surface, it compresses radially and the threads of the jam nut
18 engage the threads of the bolt. As the jam nut moves in a
19 second direction along the inclined surface, it may expand
20 radially and disengage from the bolt. When the jam nut is in
21 the engaged position it may be tightened by conventional
22 rotational motion. As the device is tightened the threaded
23 segments increase pressure against the fastener making the task
24 of torquing the fastener to a specified torque difficult. In

1 addition, due to the size of the device, it requires additional
2 space for wrench clearance and the like.

3 U.S. Patent Nos. 5,324,150 and 5,427,488 to Fullerton
4 disclose threaded fasteners having a casing that enclose at
5 least three inwardly biased arcuate segments positioned to
6 engage the threads of a bolt. The casing defines spaced apart
7 frustoconical surfaces directed toward the fastener and
8 positioned to engage corresponding surfaces of the segments
9 when the fastener is turned in a first direction. The casing
10 is also provided with a second frustoconical surface for urging
11 the threaded arcuate segments away from the bolt when the
12 fastener is turned in a second direction.

13 While the prior art devices allow partial linear
14 engagement they require rotational torque to produce the
15 clamping forces required to maintain assemblies. These devices
16 also require extensive machining of thin sections and require
17 difficult assembly processes for manufacture. This combination
18 results in high production cost and weak finished components.
19 Still further, it is well known in the art that cold forming
20 manufacturing techniques result in much stronger and more
21 reliable fasteners. The designs of the prior art devices do
22 not lend themselves to traditional fastener manufacturing
23 techniques, e.g. cold forming, thread rollers, pointers, nut
24 tappers, slotters, shavers etc., adding to the high

1 manufacturing cost and reducing the strength of the fasteners.
2 The present invention teaches a linear fastener system that
3 includes an inner collet member and an outer compressing member
4 that is capable of rapid linear actuated engagement and/or
5 disengagement. In addition, the present invention teaches a
6 linear engaging fastener that is capable of applying precise
7 clamping force to the assembled components without rotating the
8 fastening members. Still further the present invention teaches
9 a fastener system that lends itself to multiple manufacturing
10 techniques.

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1 **SUMMARY OF THE INVENTION**

2 The present invention provides a linear fastening system
3 capable of rapid linear engagement and disengagement. More
4 specifically, the system utilizes a cooperating collet member
5 and a compression ring member which are constructed and
6 arranged to slip easily over a shank member while in a first
7 release position. The collet member is constructed and
8 arranged with an inner engaging surface and an outer tapered
9 compression surface, the compression ring member being
10 constructed and arranged with an inner tapered compression
11 surface preferably conjugate in shape the outer surface of the
12 collet member. The fastener system is secured by sliding the
13 compression member in a linear overlapping fashion over the
14 collet member, thereby utilizing the conical surfaces to
15 compress the collet member and place a tensile load on the
16 compression ring to grip the outer surface of the shank member.
17 In this manner, the linear fastener system is capable of
18 providing a secure connection between multiple components
19 without the need to apply rotational torque to the assembly.
20 The connection also allows full thread engagement and a locking
21 connection without the need for plastic inserts or adhesives.
22 When compared to traditional threaded fasteners, the dual
23 conical compression surfaces allow very precise tensile loads
24 to be applied to the shank member. Prior art designs require

1 torque wrenches to apply measured clamping loads to fasteners.
2 Linear compression of the collet member eliminates variations
3 as seen in the prior art due to surface finish, lubrication and
4 variations in thread engagement to achieve a precise clamping
5 load.

6 Accordingly, it is an objective of the present invention
7 to provide a fastener system capable of securing multiple
8 components into a single assembly without the need to apply
9 torque to the assembly.

10 An additional objective of the present invention is to
11 provide a fastener system capable of linear engagement and
12 disengagement.

13 It is a further objective of the present invention to
14 provide a fastener system capable of providing linear
15 engagement to externally threaded surfaces and the like.

16 A still further objective of the present invention is to
17 provide a fastener system capable of providing linear
18 engagement to snap ring grooves and the like.

19 Another objective of the present invention is to provide
20 a fastener system capable of providing precise linear clamping
21 forces to a shank member.

22 Yet another objective of the present invention is to
23 provide a fastener system suited for automated manufacturing
24 and assembly.

1 Still yet another objective of the present invention is to
2 provide a fastener system that allows close spacing and does
3 not require wrench clearances.

4 Other objects and advantages of this invention will become
5 apparent from the following description taken in conjunction
6 with the accompanying drawings wherein are set forth, by way of
7 illustration and example, certain embodiments of this
8 invention. The drawings constitute a part of this
9 specification and include exemplary embodiments of the present
10 invention and illustrate various objects and features thereof.

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1 BRIEF DESCRIPTION OF THE FIGURES

2 FIG. 1 shows a perspective one embodiment of the instant
3 invention being utilized to secure an automotive valve cover;

4 FIG. 2 shows a perspective of one embodiment of the
5 collet member of this invention;

6 FIG. 3 shows a perspective of one embodiment of the
7 collet member of this invention;

8 FIG. 4 shows a perspective of one embodiment of the
9 collet member of this invention;

10 FIG. 5 shows a perspective of one embodiment of the
11 compression ring of this invention;

12 FIG. 6 shows a perspective of one embodiment of the
13 compression ring of this invention;

14 FIG. 7 shows a perspective of one embodiment of the
15 compression ring of this invention;

16 FIG. 8 shows a perspective of one embodiment of the shank
17 member of this invention;

18 FIG. 9 shows a perspective of one embodiment of the shank
19 member of this invention;

20 FIG. 10 shows a perspective of one embodiment of the shank
21 member of this invention;

22 FIG. 11 shows assembly with linear coupling of this
23 invention.

1 FIG. 12 shows assembly with linear coupling of this
2 invention;

3 FIG. 13 shows a side view partially in section
4 illustrating one embodiment of the present invention in
5 cooperation with a snap ring groove;

6 FIG. 14 shows a side view partially in section
7 illustrating one embodiment of the present invention in
8 cooperation with a generally smooth shank surface;

9 FIG. 15 shows a side view partially in section
10 illustrating one embodiment of the present invention in
11 cooperation with a knurled shank surface;

12 FIG. 16 shows a side view partially in section
13 illustrating one embodiment of the present invention in
14 cooperation with a threaded shank surface;

15 FIG. 17 shows an implement for applying linear
16 compression;

17 FIG. 18 shows a perspective exploded view of an
18 alternative embodiment of the present invention;

19 FIG. 19 shows a section view of the embodiment shown in
20 FIG. 18 illustrating the linear fastener in the release
21 position; and

22 FIG. 20 shows a section view of the embodiment shown in
23 FIG. 18 illustrating the linear fastener in the secured
24 position.

1 DETAILED DESCRIPTION OF THE INVENTION

2 Although the invention is described in terms of a
3 preferred specific embodiment, it will be readily apparent to
4 those skilled in this art that various modifications,
5 rearrangements and substitutions can be made without departing
6 from the spirit of the invention. The scope of the invention
7 is defined by the claims appended hereto.

8 The linear engaging fasteners 10 utilized to secure the
9 automotive valve cover 14, shown in FIG. 1, are a
10 representation of the general utility of the present invention.
11 The linear fastener generally includes a collet member 11 and
12 a compression ring member 12 which are constructed and arranged
13 to cooperate with a shank member 13. The collet member 11
14 shown in FIGS. 2 through 4, is slid or loosely threaded over
15 the external gripping surface 15 of a shank member 13 generally
16 shown in FIGS. 8 through 10. The external surface 18 of collet
17 member 11 is tapered or conical in form. The internal gripping
18 surface 31 of collet member 11 is generally constructed and
19 arranged to have a conjugate surface to the gripping surface 15
20 of the shank member 13 for cooperative engagement therebetween.
21 In addition, the internal gripping surface of the collet member
22 may be constructed and arranged to exert a tensile force on the
23 shank member when compressed. This construction allows precise
24 clamping forces to be applied to an assembly, allows full

1 surface engagement between the shank member and the collet
2 member, and facilitates a locking connection without inserts or
3 adhesive. The collet member 11 may also include a flared base
4 19 suitable to distribute clamping force over a wide area or
5 provide a bearing surface for relative rotation of adjacent
6 components. The collet member may be constructed of materials
7 well known in the art which may include but should not be
8 limited to steel, bronze, brass, copper, aluminum, plastic, or
9 rubber, as well as suitable combinations thereof. The
10 compression ring 12, shown in FIGS. 5 through 7, has a tapered
11 interior surface 20 which is complementary to the taper of
12 collet member 11. The compression ring 12 may be constructed
13 with a flange 21 about the upper surface. The flange 21 may
14 have optional lugs 22 formed in a C-shape for engaging an
15 extractor (not shown) used to remove or disconnect the
16 coupling. The flange may also have optional wrench flats 23
17 for engaging wrenches and/or sockets that are well known in the
18 art.

19 The shank member 13 is generally illustrated in FIGS 8
20 through 10. The shank member includes an outer gripping
21 surface 15 which is preferably round in shape, but may be oval,
22 hex, d-shaped, square, rectangular or have other shapes well
23 known in the art that are suitable for shank and/or shaft use.
24 The outer gripping surface may also include any number of

1 surface finishes well known in the art to enhance the gripping
2 action between the shank member and the collet member,
3 including but not limited to, threads, knurl, rings, snap ring
4 grooves, generally smooth or tapered surface, or suitable
5 combinations thereof, as well as other surfaces suitable for
6 providing adequate grip to secure an assembly.

7 FIGS. 11 and 12 show non-limiting alternative methods of
8 assembly of the linear fastener 10. In FIG. 11, the collet
9 member 11 can be slid or loosely threaded onto the gripping
10 surface 15 of the shank member, illustrated herein having
11 exterior threads, with the external taper extending from a
12 large diameter in contact with the component 23 to a smaller
13 diameter. The relationship between the threads on the shank
14 and the collet are constructed and arranged to cause a clamping
15 force when the collet is compressed. The shank member may also
16 include an optional tensioning means constructed and arranged
17 to allow a predetermined amount of clamping force or tension to
18 be applied to the components and/or the shank member. The
19 optional tensioning means illustrated herein in a non-limiting
20 embodiment as an internal bore 32 which includes internal
21 threads 28. The internal bore is constructed and arranged to
22 cooperate with a tension rod 25. The tension rod includes
23 external threads 26 which are threaded into the internal
24 threads 28 of the shank member. The external threads 26 engage

1 internal threads 28 of the shank member to apply a
2 predetermined amount of clamping force to the component(s) 23
3 prior to sliding the compression ring 12 over the collet member
4 11. The tapered wall 20 of compression ring 12 is frictionally
5 engaged with the tapered wall 18 of the collet member 11. The
6 linear compression coupling results from equal and opposite
7 forces, A and B, shown in FIGS. 11 and 12, being applied to the
8 compression ring and the collet member, simultaneously.

9 Fig. 12 shows an alternative tension means for applying a
10 predetermined amount of clamping force to a component, wherein
11 the shank member 13 includes a tip 24 constructed and arranged
12 to be grasped by an assembly tool 90 (FIG. 17). Other
13 alternative tension means suitable for grasping the shaft
14 member to apply a predetermined amount of clamping force to the
15 components prior to engaging the linear fastener may include
16 but should not be limited to frangible stems, internal or
17 external grooves, cross drilled apertures, internal bores and
18 flats as well as other suitable means well known in the art.

19 In FIGS. 13 through 16, final assembly of the collet
20 member 11 and the compression ring 12 are shown engaging
21 various outer gripping surfaces 15 of shank members 13.

22 FIG. 17 shows an instrument having a pistol grip 93, a
23 power source 94 and concentric pistons 91 and 92. Piston 92 is
24 sized to grip the tension rod. Piston 91 is sized to seat on

1 the compression ring. As the instrument 90 (FIG. 17) applies
2 progressive pressure through concentric pistons 91 and 92, the
3 compression ring 12 moves downwardly reducing the diameter of
4 the collet member 11 through the interaction of the
5 complementary tapers. The interior gripping surface of the
6 collet member tightly engages the external gripping surface of
7 the shank.

8 Once all slack is taken out of the linear coupling, the
9 extension rod may be constructed to break at the limit of
10 optimum pressure. Alternatively, the instrument 90 may have a
11 gauge for setting the desired pressure wherein the shank member
12 is released after compression.

13 In the event that a linear fastener must be removed, a
14 similar instrument may be employed. One of the pistons would
15 have a flange with flat lugs. The instrument would be placed
16 over the compression ring and turned to engage the flat lugs
17 and opposite force is applied to remove the compression ring
18 from the collet member. The linear coupling is separated
19 without placing pressure on the fastened components.

20 FIGS. 18 through 20 show an alternative embodiment of
21 the present invention wherein progressive linear engagement of
22 the compression ring over the collet member applies tension to
23 the shank member as it ramps upwardly on the collet member. In
24 this embodiment the shank member includes at least one conical

1 or angled surface 29 which cooperates with a conjugate surface
2 30 within the collet member 11.

3 All patents and publications mentioned in this
4 specification are indicative of the levels of those skilled in
5 the art to which the invention pertains. All patents and
6 publications are herein incorporated by reference to the same
7 extent as if each individual publication was specifically and
8 individually indicated to be incorporated by reference.

9 It is to be understood that while a certain form of the
10 invention is illustrated, it is not to be limited to the
11 specific form or arrangement herein described and shown. It
12 will be apparent to those skilled in the art that various
13 changes may be made without departing from the scope of the
14 invention and the invention is not to be considered limited to
15 what is shown and described in the specification.

16 One skilled in the art will readily appreciate that the
17 present invention is well adapted to carry out the objectives
18 and obtain the ends and advantages mentioned, as well as those
19 inherent therein. The embodiments, methods, procedures and
20 techniques described herein are presently representative of the
21 preferred embodiments, are intended to be exemplary and are not
22 intended as limitations on the scope. Changes therein and other
23 uses will occur to those skilled in the art which are
24 encompassed within the spirit of the invention and are defined

1 by the scope of the appended claims. Although the invention
2 has been described in connection with specific preferred
3 embodiments, it should be understood that the invention as
4 claimed should not be unduly limited to such specific
5 embodiments. Indeed, various modifications of the described
6 modes for carrying out the invention which are obvious to those
7 skilled in the art are intended to be within the scope of the
8 following claims.